



EnergiIZE Fast Track 2025 Application Packet Addendum to the 2025 Implementation Manual

Applications may be completed in the secure Incentive Processing Center (IPC) application portal <https://calstart3.my.site.com/apply/s/> starting at 9 a.m. Pacific Time (PT) on May 13, 2025, until the application window closes at 5 p.m. PT on July 15, 2025.

INTRODUCTION

This Application Packet is provided as an addendum to the [2025 Q1 EnergiIZE Implementation Manual](#), available at <https://www.energiize.org/resources>. This document serves as a guide for the application, or Step 1, of the Energy Infrastructure Incentives for Zero-Emission (EnergiIZE) Commercial Vehicles Project Fast Track 2025 funding lane. Applicants should refer to the Implementation Manual for full details on eligibility, award process, project step requirements, duties and responsibilities, and contract provisions.

FAST TRACK APPLICATION INSTRUCTIONS

These application instructions are specific to the Fast Track funding lane.

- 1: Read this Application Packet completely.
- 2: Review the *Fast Track 2025 IPC Instructions* attached document for instructions on completing your application in the IPC.
- 3: Create an account within the IPC or log in at <https://calstart3.my.site.com/apply/s/>.
- 4: Starting at 9 a.m. PT on May 13, 2025, log in to the IPC and begin your application.
- 5: Submit the completed application within the IPC. Fast Track 2025 applications will be reviewed in monthly batches and the application window will close at 5 p.m. PT on July 15, 2025.

FAST TRACK LANE ELIGIBILITY

Refer to [Implementation Manual Section 3, Eligibility](#) for full details on eligibility and roles.

The EnergiIZE Fast Track 2025 funding lane incentives are intended for the construction of **public, private, or shared electric vehicle (EV) charging or hydrogen fueling stations** that serve medium- and heavy-duty (MDHD) commercial zero-emission vehicles (ZEVs).



Applicants are required to be one of the following:

- 1) An entity responsible for the operation of MDHD ZEV(s) (Class 2b or above) in the State of California that will own and operate infrastructure to support their MDHD vehicle(s), or
- 2) An entity responsible for the engineering, construction, procurement, or management of EV charging or hydrogen fueling stations that serve MDHD fleets in the State of California that shall service MDHD ZEV(s) (Class 2b or above).

An Applicant may be a commercial fleet vehicle operator applying on behalf of their organization, a site owner, authorized lessee, an authorized representative of an infrastructure site, or an EnergIIIZE Approved Project Partner. The Applicant attests that they are the responsible party and will remain so from planning through the end of the six year operation requirement.

An Approved Project Partner may apply on behalf of an Applicant who meets one of the two eligibility criteria above as the filing representative. Refer to [Implementation Manual Section 3.2, Approved Project Partners](#) for more information.

Multiple applications for unique project sites under the same Incentive Recipient taxpayer identification number (TIN) will be reviewed on a case-by-case basis. Incentive Recipients, as identified by the Incentive Recipient TIN, may NOT be awarded more than 25 percent of total available funding. Additionally, no Incentive Recipient may have more than a cumulative total of 50 active applications/projects open across CALeVIP 1.0, CALeVIP 2.0, Communities in Charge, and EnergIIIZE.

Although Fast Track 2025 funding is open to eligible MDHD fleets of any vocation, drayage and transit fleets are encouraged to apply for EnergIIIZE [Drayage and Transit Set-Aside](#) funding as these funds do not compete with other fleets. Refer to [Implementation Manual Section 4.2.1, Equity Criteria & Set-Asides Exclusive Benefits](#) for more information.

INCENTIVE STRUCTURE

Infrastructure Type	Maximum Per Charger Port/ Hydrogen Dispenser Incentive Amount	Equity Per Charger Port/ Hydrogen Dispenser Incentive Amount (+25%)	Maximum Award Per Project
≤50kW EV Port	\$25,000	\$31,250	\$3M (\$3.75M if equity)
51kW - 150kW EV Port	\$75,000	\$93,750	
151kW - 350kW EV Port	\$150,000	\$187,500	
≥351kW EV Port	\$300,000	\$375,000	
Hydrogen Dispenser	\$2,000,000	\$2,500,000	\$4M (\$5M if equity)



Note that incentives may cover up to but not more than 100 percent of per item costs.

Incentive Project Example

For example, an Applicant may demonstrate that a project is eligible for EV infrastructure funding. The eligible costs listed in the Site Equipment Manifest in the application total \$630,000. They list two 180kW-rated charging ports and two 40kW-rated charging ports. The Incentive Recipient would be eligible for an incentive of up to \$300,000 based on the 180kW-rated ports, as well as an incentive of up to \$50,000 based on the 40kW rated ports, making them eligible for an incentive up to \$350,000 to apply to any approved eligible costs listed. If the project meets at least one of the Jump Start equity criteria, the incentive will increase by 25%, making the Incentive Recipient eligible for an incentive up to \$437,500. Charging ports are defined in the [Implementation Manual Key Terms](#).

FAST TRACK APPLICATION SCORING

Fast Track 2025 applications will be primarily scored on project readiness (Readiness Tiers), with additional points available for publicly available or shared EV charging or hydrogen fueling stations and projects that demonstrate significant community support. The Readiness Tiers and scoring rubric are outlined in the EV Project and Hydrogen Project Readiness Tiers tables below.

Conditional awards will be made to the highest scoring applications in Tier 1 first, then Tier 2, and lastly Tier 3, based on availability of funding. In the event of tie scores, funding decisions will be decided by application timestamp with the first to apply being the first awarded.

Applications will be scored in monthly batches. The first application review period for applications submitted between May 13 and June 15 will begin on June 16, and the second application review period for applications submitted between June 16 and July 15 will begin on July 16.

EV Project Readiness Tiers

Priority	Readiness Tier	Documents Provided at Time of Application
Awarded First	Tier 1	Site Verification Form + Final Site Design + Issued Building Permit + Formal Charger Equipment Quote (with supplier estimated lead time)
Awarded Second	Tier 2	Site Verification Form + Final Site Design + Submitted Building Permit Application + Formal Charger Equipment Quote (with supplier estimated lead time) + Authority Having Jurisdiction (AHJ) Permitting Checklist
Awarded Third	Tier 3	Site Verification Form + Preliminary Site Plans + Formal Charger Equipment Quote (with supplier estimated lead time)



Hydrogen Project Readiness Tiers

Priority	Readiness Tier	Documents Provided at Time of Application
Awarded First	Tier 1	Site Verification Form + Final Site Design + Issued Building Permit + Formal Hydrogen storage equipment quote (with supplier estimated lead time) + Formal Hydrogen dispenser with anti-freeze lock capabilities quote (with supplier estimated lead time)
Awarded Second	Tier 2	Site Verification Form + Final Site Design + Submitted Building Permit Application + Formal Hydrogen storage equipment quote (with supplier estimated lead time) + Formal Hydrogen dispenser with anti-freeze lock capabilities quote (with supplier estimated lead time)
Awarded Third	Tier 3	Site Verification Form + Preliminary Site Plans + Proof of communication with AHJ + Formal Hydrogen storage equipment quote (with supplier estimated lead time) + Formal Hydrogen dispenser with anti-freeze lock capabilities quote (with supplier estimated lead time)

SCORING CRITERIA FOR ALL APPLICATIONS		
Criteria	Description	Total Possible Points
Readiness Tier	Project meets one of the three defined Readiness Tiers upon application submittal. Projects that do not meet one of the Readiness Tiers will be disqualified. <ul style="list-style-type: none"> Tier 1: 150 points Tier 2: 100 points Tier 3: 50 points 	150
Public/Shared station	Public: proposed infrastructure will be publicly available to any MDHD zero-emission commercial fleet: 25 points Shared: proposed infrastructure will be available to two or more MDHD zero-emission commercial fleets through an arrangement with a third-party site owner and operator: 15 points	25
Operations, maintenance and warranty plan	Explanation and/or document upload of the project's plan to maintain high infrastructure uptime (ex: 24/7 service call center, preventative maintenance plans, remote monitoring systems).	15
Letters of support	Document upload of letter(s) of support from community-based organizations (CBOs) or appointed or elected officials (ex: neighborhood associations, environmental justice groups, faith-based organizations, etc.). <ul style="list-style-type: none"> Letter of support from a CBO: 2 points each Letter of support from an appointed or elected official: 1 point each 	10
TOTAL POSSIBLE POINTS		200

APPLICATION CHECKLIST

Please refer to [Implementation Manual Section 5, EnergIIZE Award Process](#) for more information on the requirements for later project steps. The Applicant should include the following information and documents in the Step 1 application:

- Site Verification Form** – The Site Verification Form is required for all Applicants, regardless of whether the Applicant owns the land they intend to install infrastructure on. This form provides authorization of installation work by the property owner. If new or upgraded equipment is provided by the utility, then proof of easement is required. Multiple types of easements may be accepted.
- Confirmation of request for service from the local utility, notice that project site is being assessed for energy load capacity, or notice that Applicant is coordinating with utility.** This may include:
 - Copy of request for new service from the local utility (e.g., email correspondence with the utility) containing the ticketed request for new service. EnergIIZE understands capacity studies may take several months before proof of new capacity can be secured.
 - Proof of participation in available utility programs for make-ready funding, for projects in Investor-Owned Utilities (IOU) territories where such programs currently exist. Proof of participation in make-ready programs may include the Customer Agreement Form signed by the site operator.
- Formal charger equipment quote with supplier estimated lead time (EV projects only)**
- Formal hydrogen dispenser with anti-freeze lock capabilities quote with supplier estimated lead time (hydrogen projects only)**
- Formal hydrogen storage equipment quote with supplier estimated lead time (hydrogen projects only)**
- Issued Building Permit (Tier 1 only)**
- Final Site Design (Tier 1 and 2 only)**
- Submitted Building Permit Application (Tier 2 only)**
- Authority Having Jurisdiction (AHJ) Permitting Checklist (Tier 2 EV projects only)**
- Proof of communication with AHJ (Tier 3 hydrogen projects only)**
- Proof of ownership, purchase order(s), or proof of customer base for MDHD ZEV(s)** – Purchase order, lease agreement of at least five years, vehicle registration, fleet letter of intent, or proof that the chargers will have a reliable customer base of MDHD ZEVs.
- Jump Start Certification Form (required only if meeting equity criteria)** – This form and supporting documentation will provide proof of meeting Jump Start equity criteria.

- **Acknowledgment of the EnergIIZE EVITP, DIR, & Insurance Compliance Affidavit** – In Step 1, it is the Applicant’s responsibility to only read and understand the Electric Vehicle Infrastructure Training Program (EVITP), Department of Industrial Relations (DIR), & Insurance Compliance Affidavit.
- **Acknowledgment of the EnergIIZE Incentive Recipient Terms and Conditions** – In Step 1, it is the Applicant’s responsibility to only read and understand the Incentive Recipient Terms and Conditions.

FAST TRACK 2025 ELIGIBLE COSTS

EnergIIZE eligible costs must include at least one new EV charger or hydrogen dispenser per conditional award. Other eligible costs include hardware related to electrical and mechanical project needs, software, warranty, and maintenance. Refer to [Implementation Manual Section 3.4, Eligible Project Costs](#) for more information.

Examples of eligible costs include:

- **EV Equipment**
 - Electric vehicle supply equipment (EVSE) including Level 2, direct current (DC), and inductive charging systems
 - Equipment capable of Vehicle to Grid (V2G) bidirectional charging
 - All EnergIIZE-funded EV chargers must meet certain safety and technical requirements. EV chargers meeting these requirements may be found on the [EnergIIZE Approved Product List \(APL\)](#), [Electric Power Research Institute \(EPRI\) VPL \(Vetted Product List\)](#), and [Southern California Edison \(SCE\) APL](#).
 - Transformers
 - Switchgear, meter mains, and circuit breaker panels
 - Charger accessories
 - Utility service upgrades (e.g., amperage upgrades to infrastructure site)
 - Stub-outs for future EVSE or inductive charging systems need to match the business case, utility capacity, and fleet coordination
- **Hydrogen Equipment**
 - Dispenser with hose and nozzles
 - Hydrogen storage
 - Compressors
 - Liquid and gaseous hydrogen pumps
 - Point-of-sale systems
 - Piping and pipelines
 - Enclosures
 - Electrolyzers
 - Chillers
 - Power supply unit (for electrolyzer)
 - Water treatment system



- Control and monitoring system for electrolyzer
- Pressure regulators and relief valves
- Cool system for compressor
- Pressure sensors and flow meters
- Overall station control system
- Emergency Shut Down (ESD) system
- Fire detection and suppression systems
- Ventilation system components
- Transformers
- Switchgear, meter mains, and circuit breaker panels
- Utility service upgrades (e.g., amperage upgrades to infrastructure site)
- Stub-outs for future fueling equipment to match the business case, utility capacity, and fleet coordination
- **Software**
 - One-time network costs: Networked or "SMART" EVSEs are required. EnergIIZE provides incentives for the required initial network costs.
 - Fleet management software
 - Demand management software
 - Monthly service fees are not eligible for incentives through EnergIIZE.
- **Maintenance**
 - One-time maintenance plan costs for eligible EVSE/hydrogen fueling equipment for the duration of the EnergIIZE agreement.
- **Warranty**
 - One-time warranty costs for eligible EVSE/hydrogen fueling equipment for the duration of the EnergIIZE agreement.

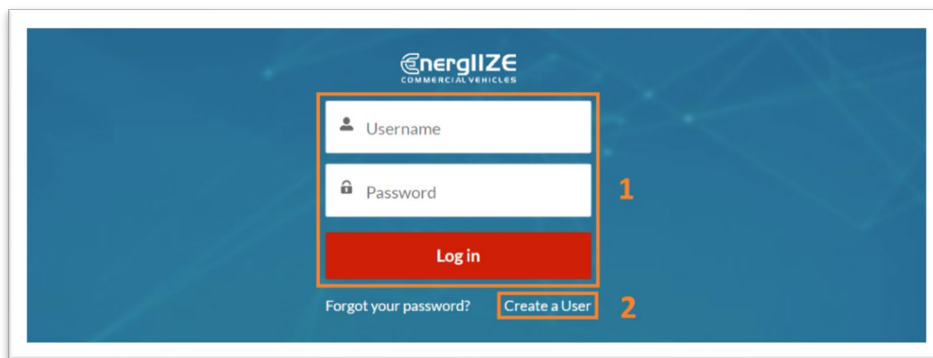
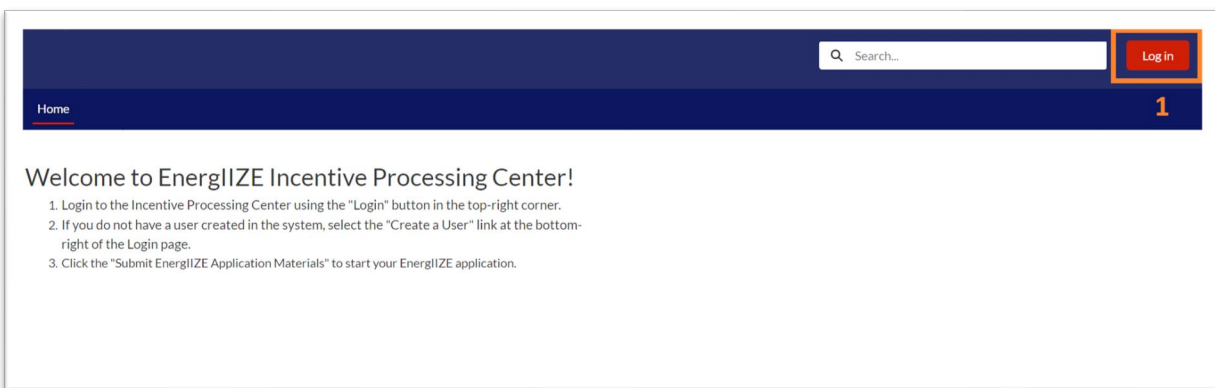
NEXT STEPS

Once an application review period begins, EnergIIZE staff will review all completed applications. EnergIIZE staff reserve a grace period to ask clarifying questions via email of Applicants who submit complete applications. If an Applicant is non-responsive (within 15 calendar days), the application may be disqualified. If the requirements for Step 1 have been met and the application is selected for an EnergIIZE conditional award, then funds shall be reserved consistent with the incentive structure outlined in [Implementation Manual Section 4, Incentive Structure](#). All Applicants will be notified of their award status via the application primary contact email within 60 business days of the designated review period start date. Please refer to [Implementation Manual Section 5, EnergIIZE Award Process](#) for more information on the requirements for later project steps.

EnergIIZE Fast Track 2025 Incentive Processing Center (IPC)

Instructions

1. Navigate to <https://calstart3.my.site.com/apply/s/>.
2. Click the “Log In” button on the navigation bar. Enter your EnergIIZE IPC user credentials OR create a new user by clicking “Create a User”. If you create a new user, the IPC will send you a confirmation email that allows you to set your password.



3. Once logged in, click on the “Start Fast Track 2025 Application” button to start an application.



4. You will be led to a new page. Select your project infrastructure type and click “Confirm”. You will be redirected to the main application page.

Start Fast Track 2025 Application

* Project infrastructure type

EV charging

Confirm

5. Read the instructions within the *Instructions* tab.

Application
App-001739

Submit Fast Track 2025 Application

Status: Pending Submittal
Funding Lane: Fast Track 2025
Submitted Timestamp:

Instructions | Readiness Questions | Basic Details | Recipient | Project Partner | Project Site | Cost Share | Site Equipment Manifest | Documents

To finish your application:

1. Navigate to the *Readiness Questions, Basic Details, Recipient, Project Partner, and Project Site* tabs and answer the questions. Click the *Save* button on each tab to save your responses.
2. Navigate to the *Cost Share* tab and add Funding Source records with relevant documentation for each funding source of your project.
3. Navigate to the *Site Equipment Manifest* and add Eligible Cost records for each eligible cost in your project.
4. Navigate to the *Documents* tab to upload all required application documents. Click the *Save Uploaded Documents* button.
5. Click the *Submit Fast Track 2025 Application* button in the top right of your screen.
6. Acknowledge the Sample EnergIIZE Agreement and the DIR, Insurance, & EVITP Compliance Affidavit. The sample EnergIIZE Agreement and DIR, Insurance, & EVITP Compliance Affidavit are intended for informational purposes only. Incentive Recipients will sign these documents if selected for an award.
7. After submission, participate in the optional survey to give us feedback on the user experience. NOTE: If you opt out of the survey, you may need to [refresh your page](#) to view your application status marked as "Submitted."

6. Answer all required questions under the *Readiness Questions, Basic Details, Recipient, Project Partner, Project Site, and Cost Share* tabs. Click "Save" on each tab before navigating to the next one.

Application
App-001739

Submit Fast Track 2025 Application

Status: Pending Submittal
Funding Lane: Fast Track 2025
Submitted Timestamp:

Instructions | **Readiness Questions** | Basic Details | Recipient | Project Partner | Project Site | Cost Share | Site Equipment Manifest | Documents

General Questions

* Is the Incentive Recipient tax ID number (TIN) required to register with the State of California Secretary of State?

Yes

Applicants that are not in good standing with the California Secretary of State are not eligible to apply for EnergIIZE.

* Is the recipient TIN in good standing with the State of California?

Yes

* If required of the project, is the CEQA process complete?

Yes

* Does the project plan meet all relevant regulatory code?

Yes

* What readiness tier level is this project?

Tier 1

- Under the *Site Equipment Manifest* tab, create a record for each eligible project expense. To create a new project expense, click “New”. Then select the type of expense and click “Next”. Finally, enter the cost fields and click “Save”.

Application **App-001739** Submit Fast Track 2025 Application

Status: Pending Submittal Funding Lane: Fast Track 2025 Submitted Timestamp:

Instructions Readiness Questions Basic Details Recipient Project Partner Project Site Cost Share **Site Equipment Manifest** Documents

EnergIIZE ELIGIBLE COSTS: See the [Implementation Manual](#) for more details on eligible costs.

Equipment – Charging/Fueling Costs: FOR EV APPLICATIONS: may include costs associated with Level 2 chargers or Direct Current Fast Chargers (DCFC). Innovative technologies such as inductive charging systems and bidirectional chargers are also permitted. Only CCS1 connectors are allowed. Size and type of charger selected for a site shall take into consideration the duty cycle of the fleet vehicles, the vehicle on-board charger (if available), and the EV charge acceptance ratings. FOR HYDROGEN APPLICATIONS: may include costs associated with hydrogen high-pressure dispensers with hose and nozzles at 350 bar and 700 bar pressure.

Note the following definitions from Alternative Fuels Data Center and the Hydrogen Fuel Cell Partnership when entering eligible charging/fueling costs:

- EV Charging Port: An EV charging port provides power to charge only one vehicle at a time even though it may have multiple connectors. The unit that houses EV charging ports is sometimes called a charging post, which can have one or more EV charging ports.
- EV Connector: A connector is what is plugged into a vehicle to charge it. Multiple connectors and connector types (such as CHAdeMO and CCS) can be available on one EV charging port, but only one vehicle will charge at a time. Connectors are sometimes called plugs.

- Under the *Documents* tab, click on the name of the document you want to upload. Click on the “Upload File” button and select the file. Wait for the screen to notify you the upload is complete. Click “Save”. Navigate back to the application page by clicking the “EnergIIZE Application” link at the top of the page.

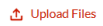
Application **App-001739** Submit Fast Track 2025 Application

Status: Pending Submittal Funding Lane: Fast Track 2025 Submitted Timestamp:

Instructions Readiness Questions Basic Details Recipient Project Partner Project Site Cost Share Site Equipment Manifest **Documents**

EnergIIZE Document Name	Status	Document Required?	File Link
Site Verification Form Electric Charging	Pending Upload	Yes	https://coming soon
Formal Charger Equipment Quote	Pending Upload	Yes	
Vehicle PO, Registration, LOI, or Proof of Customer Base Electric Charging	Pending Upload	Yes	
New Service / Utility Coordination Electric Charging	Pending Upload	Yes	
Jump Start Certification Form Electric Charging	Pending Upload	If meets Equity Criteria	https://acrobat.adobe.com/id/urn:aaid:sc:va6c2:061c527a-7c37-4e29
Final Site Design Electric Charging	Pending Upload	Tier 1 & 2 only	
Issued Building Permit Electric Charging	Pending Upload	Tier 1 only	
Submitted Building Permit Application Electric Charging	Pending Upload	Tier 2 only	
AHJ Permitting Checklist	Pending Upload	Tier 2 only	https://acrobat.adobe.com/id/urn:aaid:sc:VA6C2:8635f288-2846-45d
Preliminary Site Plans Electric Charging	Pending Upload	Tier 3 only	

* Please upload your file.


 Upload Files Or drop files

Save

9. Once all tabs are complete, click “Submit Fast Track 2025 Application” in the upper-right corner of the application screen. Your application status will update to “Submitted” and you will receive an email confirmation of your application submission.

Home Applications (Step 1) Projects (Steps 2-6)

Please ensure to click “Save” on each tab before going to the next one. Once you submit, you will receive an email notification that your application has been successfully submitted.

 Application
App-001739 Submit Fast Track 2025 Application

Status	Funding Lane	Submitted Timestamp
Pending Submittal	Fast Track 2025	

Instructions Readiness Questions Basic Details Recipient Project Partner Project Site Cost Share Site Equipment Manifest **Documents**

10. Participate in an optional survey to give us feedback on the user experience. We strive to achieve simple, functional processing.



EnergIIZE Site Verification Form

This form establishes that the installation work is authorized by the owner of the real property (Property Owner). The purpose of this form is to establish that the EnergIIZE Applicant or participant is able and authorized to make alterations and/or improvements necessary for infrastructure to be constructed and commissioned. If new or upgraded equipment is provided by the utility, then proof of easement is required. Please contact EnergIIZE staff if you are unable to obtain the proper signature(s) for this Site Verification Form.

This form is required by all Applicants. Where Applicants are the Property Owners, they must attach proof of ownership in attachment to this form. Applicants who are not the Property Owners must receive a signature on this form from the Property Owner¹.

EnergIIZE Applicant. Please complete as follows:		
Organization Name:		
Installation Site Address:		
City:	State:	Zip Code:
Applicant hereby represents and warrants to EnergIIZE Staff: (i) that all the foregoing information is true and correct; and (ii) that the undersigned has been duly authorized by Applicant to execute and submit this Site Verification Form. Applicant acknowledges and agrees that EnergIIZE staff is relying on Applicant's foregoing certifications in reviewing and approving of Applicant's application.		
Signature of Authorized Applicant or Representative of Applicant:		
Print Name:	Title:	
Date:		

PROPERTY OWNER. Please complete as follows:	
Provide the name of the company, city, trust, organization or individual that owns the property where the project site will be located ("Owner").	
Property Owner Name:	
The undersigned, on behalf of _____ ("Owner"), hereby represents and warrants to EnergIIZE staff (i) that Owner is the property Owner located at _____ ("Property") where infrastructure will be installed; (ii) that Owner has consented to EnergIIZE Applicant's/participant's installation of certain EV charging station equipment and/or hydrogen fuel cell refueling equipment at the property; and (iii) that the undersigned has been duly authorized to execute and submit this Site Verification Form to EnergIIZE staff. Owner acknowledges and agrees that EnergIIZE staff is relying on Owner's foregoing certifications in reviewing and approving of Applicant's application.	
Signature of Property Owner or Representative of Property Owner:	
Print Name:	Title:
Date:	

After completion of this form, please await review from the EnergIIZE team and be prepared to provide additional information if necessary. EnergIIZE staff reserve the right to require that participant and owner provide such further information as may be required to review and approve an application.

¹ On a case-by-case basis, a written Letter of Intent (LOI) signed by the landlord certifying that the Property Owner and the Applicant authorize the installation work may satisfy this Step 1 requirement in lieu of the Property Owner signature on this form. However, the Site Verification Form must be executed by the Property Owner and submitted to EnergIIZE staff in Step 2.



Authority Having Jurisdiction (AHJ) Checklist



CITY OR COUNTY OF _____ RESIDENTIAL AND NON-RESIDENTIAL CHECKLIST FOR PERMITTING ELECTRIC VEHICLES AND ELECTRIC VEHICLE SERVICE EQUIPMENT (EVSE)

(Replace with City or County logo)

Please complete the following information related to permitting and installation of Electric Vehicle Service Equipment (EVSE) as a supplement to the application for a building permit. This checklist contains the technical aspects of EVSE installations and is intended to help expedite permitting and use for electric vehicle charging.

Upon this checklist being deemed complete, a permit shall be issued to the applicant. However, if it is determined that the installation might have a specific adverse impact on public health or safety, additional verification will be required before a permit can be issued.

This checklist substantially follows the *“Plug-In Electric Vehicle Infrastructure Permitting Checklist”* contained in the *Governor’s Office of Planning and Research “Zero Emission Vehicles in California: Community Readiness Guidebook”* and is purposed to augment the guidebook’s checklist.

Job Address:	Permit No.
<input type="checkbox"/> Single-Family <input type="checkbox"/> Multi-Family (Apartment) <input type="checkbox"/> Multi-Family (Condominium)	
<input type="checkbox"/> Commercial (Single Business) <input type="checkbox"/> Commercial (Multi-Businesses)	
<input type="checkbox"/> Mixed-Use <input type="checkbox"/> Public Right-of-Way	

Location and Number of EVSE to be Installed: Garage _____ Parking Level(s) _____ Parking Lot _____ Street Curb _____
Description of Work:

Applicant Name:	
Applicant Phone & email:	
Contractor Name:	License Number & Type:
Contractor Phone & email:	
Owner Name:	
Owner Phone & email:	

EVSE Charging Level: <input type="checkbox"/> Level 1 (120V) <input type="checkbox"/> Level 2 (240V) <input type="checkbox"/> Level 3 (480V)	
Maximum Rating (Nameplate) of EV Service Equipment = _____ kW	
Voltage EVSE = _____ V	Manufacturer of EVSE: _____
Mounting of EVSE: <input type="checkbox"/> Wall Mount <input type="checkbox"/> Pole Pedestal Mount <input type="checkbox"/> Other _____	

System Voltage: <input type="checkbox"/> 120/240V, 1φ, 3W <input type="checkbox"/> 120/208V, 3φ, 4W <input type="checkbox"/> 120/240V, 3φ, 4W <input type="checkbox"/> 277/480V, 3φ, 4W <input type="checkbox"/> Other _____
Rating of Existing Main Electrical Service Equipment = _____ Amperes



Rating of Panel Supplying EVSE (if not directly from Main Service) = _____ Amps
Rating of Circuit for EVSE: _____ Amps / _____ Poles
AIC Rating of EVSE Circuit Breaker (if not Single Family, 400A) = _____ A.I.C. (or verify with Inspector in field)

Specify Either Connected, Calculated or Documented Demand Load of Existing Panel:
<ul style="list-style-type: none"> • Connected Load of Existing Panel Supplying EVSE = _____ Amps
<ul style="list-style-type: none"> • Calculated Load of Existing Panel Supplying EVSE = _____ Amps
<ul style="list-style-type: none"> • Demand Load of Existing Panel or Service Supplying EVSE = _____ Amps (Provide Demand Load Reading from Electric Utility)
Total Load (Existing plus EVSE Load) = _____ Amps
<p><i>For Single Family Dwellings, if Existing Load is not known by any of the above methods, then the Calculated Load may be estimated using the "Single-Family Residential Permitting Application Example" in the Governor's Office of Planning and Research "Zero Emission Vehicles in California: Community Readiness Guidebook" https://www.opr.ca.gov</i></p>

EVSE Rating _____ Amps x 1.25 = _____ Amps = Minimum Ampacity of EVSE Conductor = # _____ AWG
<p>For Single-Family: Size of Existing Service Conductors = # _____ AWG or kcmil</p> <p>- or - : Size of Existing Feeder Conductor Supplying EVSE Panel = # _____ AWG or kcmil (or Verify with Inspector in field)</p>



I hereby acknowledge that the information presented is a true and correct representation of existing conditions at the job site and that any causes for concern as to life-safety verifications may require further substantiation of information.

Signature of Permit Applicant: _____ Date: _____

Jan. 2024



Jump Start Certification Form

Applicants must demonstrate their status as an equity project if they are applying for additional incentives. Where applicable, use one of the approved methods of self-certification listed.

Check the box next to the applicable category(ies) and attach the requested documentation. If the category selected has multiple options for documentation, please check the box of the option for which you will be providing documentation. Disadvantaged Communities (DAC) and Low-Income Communities (LIC) are defined within Key Terms within the Implementation Manual and can be found on the [Priority Populations map](#).

Verification of the applicable category(ies) will occur before notice of conditional award from EnergIIZE during Step 1. EnergIIZE staff will reach out if there is uncertainty on the determination of the equity self-certification.

I certify that the Applicant Team meets at least one of the following criteria:

- **Infrastructure will be installed in a designated Disadvantaged Community or Low-Income Community.** The address of the infrastructure to be built using EnergIIZE funds is located within a DAC or LIC census tract. The address used in the application will be used to determine this criterion. No additional documentation is required.
- **A California Native American Tribe, California Tribal Organization, or Non-Governmental Organization serving Tribal entities.** Attached is documentation of one of the following:
 - If the Applicant is a federally recognized Tribal Government listed under the list of Indian Entities Recognized by and Eligible to Receive Services from the United States Bureau of Indian Affairs, check this box – no attachment is required.
 - If the Applicant is not a Federally Recognized Tribal Government, the Applicant's 501©(3) Determination Letter from the Internal Revenue Service (IRS).
- **A small business (SB) as recognized by the California State Legislative Code, Section 14837(d) meaning annual revenue less than \$15 million per year.** Attached is documentation of the Applicant's SB certification by the California Department of General Services, Procurement Division (DGS-PD), Office of Small Business and Disabled Veteran Business Enterprise Services (OSDS). Certification must be current.
- **A Certified Minority Business Enterprise** as defined by California Public Contract Code, Article 12; Woman-Owned Small Business; or a Veteran-Owned Small Business; or a LGBT- Owned Small Business. Attached is documentation of one of the following:
 - Documentation of Small Business (SB) or Disabled Veteran Business Enterprise (DVBE) certification by the California Department of General

Services, Procurement Division (DGS-PD), Office of Small Business and Disabled Veteran Business Enterprise Services (OSDS). Certification must be current.

- Documentation of certification as a Disadvantaged Business Enterprise (DBE) from CALTRANS, the US Department of Transportation, or another DBE Certifying Agency. Certification must be current.
 - For those meeting the underlying criteria of one of the categories above but lack the resources to secure official certification, documentation via a self-certification narrative, written on company letterhead, that explains in detail the company's ownership structure and how that meets the relevant requirements. EnerGIIZE staff reserves the right to ask for follow-up information as needed to satisfy these criteria. Narratives are limited to a maximum of 500 words.
- **A Non-profit organization that qualifies for tax-exempt status with the Internal Revenue Service under Internal Revenue Code Section 501** and are also tax-exempt under California state law, consistent with the following requirements:
 - The non-profit organization must have been incorporated for at least one year prior to the time of application submittal.
 - The non-profit organization must at all times be registered and in active/good standing with the California Secretary of State (Certain non-profits that are tribally chartered corporations under tribally enacted laws may be exempt from registration with the California Secretary of State).
 - The organization must be based in California or have at least one full-time staff person based in California.
 - A non-profit lead Applicant must submit the following Supporting Documentation for Eligibility Confirmation (where applicable):
 - a. Evidence of their tax-exempt status with the Internal Revenue Service under Internal Revenue Code Section 501 (Copy of the IRS Determination Letter) and their tax- exempt status under California State law (Copy of Exemption Letter from State of California Franchise Tax Board).
 - b. Evidence of at least one-year incorporation from the time of voucher application submission (Copy of Articles of Incorporation).
 - c. Evidence of being registered and in active and good standing with the California Secretary of State (Copy of Statement of Information and Certificate of Status).
- **A Public Transit System serving a designated Disadvantaged Community or Low-Income Community.** Attached is documentation of one of the following:
 - The address of the infrastructure to be built using EnerGIIZE funds is located within a DAC or LIC census tract. The address used in the application will be used to determine this criterion. No additional documentation is required.
 - A self-certification narrative, written on public agency letterhead, that documents that at least 50 percent of applicable routes or coverage areas are within DACs and/or LICs. EnerGIIZE staff reserves the right to ask for follow-up information as needed to satisfy these criteria. Narratives are limited to a maximum of 500 words and may include graphs and visuals.

- **A Public School District installing infrastructure in a designated Disadvantaged Community, Low-Income Community, and/or a School District serving greater than 50 percent free and reduced-price meals to students, or another program intended to serve Economically Disadvantaged students.**

Attached is documentation of one of the following:

- The address of the infrastructure to be built using EnergIIZE funds is located within a DAC or LIC census tract. The address used in the application will be used to determine this criterion. No additional documentation is required.
- A self-certification narrative, written on district letterhead, that documents that at least 50 percent of the students served by the school district are eligible for free or reduced-price meals or another program intended to serve Economically Disadvantaged students. EnergIIZE staff reserves the right to ask for follow-up information as needed to satisfy these criteria. Narratives are limited to a maximum of 500 words.

March 2025



Terms and Conditions

EnergIIZE Incentive Recipient Effective December 2024

As a condition for participating in the Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles (EnergIIZE) Project, the incentive Applicant Team, Incentive Recipient, and Application/ Installation Partners must comply with the requirements below with the Incentive Recipient of EnergIIZE funds bearing responsibility for ensuring compliance. Applicant Teams must mutually agree upon which items they intend to be responsible for by initialing each line below and by signing and dating the document. Upon execution of an agreement with CALSTART and the Incentive Recipient, CALSTART will counter sign the document executing the EnergIIZE agreement.

Infrastructure Will Support Medium and Heavy-Duty Vehicles

1. _____ I assure that equipment purchased with an EnergIIZE incentive, including electric vehicle charging and hydrogen fueling equipment, will be utilized for the charging or fueling of Class 2B – Class 8 commercial vehicles;
2. _____ I agree to provide access to charging/fueling equipment for the intended commercial fleet or the public at the agreed upon location;

Maintaining, Using, and Operating Equipment

3. _____ I agree to ensure that chargers/refueling stations installed in the project are operational at least 97 percent of a charging/refueling site's standard hours of operation for five years after commissioning. Without limitation to other rights and remedies which the CEC may have, including but not limited to provisions specified in the Terms and Conditions of this agreement, this requirement to ensure operability for five years after commissioning shall survive the completion or termination date of this agreement. In addition to the foregoing requirements regarding uptime, I further agree to take reasonable and necessary steps in preparation for compliance with forthcoming legislation on uptime (i.e., AB 2061) which may impact infrastructure installed after 1/1/2024.
4. _____ I agree to maintain equipment insurance as required by law;

5. _____ I agree to ensure equipment purchased with an EnergIIZE incentive, including electric vehicle charging and hydrogen fueling equipment, will be maintained as recommended by the manufacturer and as needed to prolong the equipment lifetime;
6. _____ I agree that equipment purchased with an EnergIIZE incentive, including electric vehicle charging and hydrogen fueling equipment, will be operated as recommended by the manufacturer to ensure durability and efficiency;
7. _____ I agree to the Manufacturer's Terms and Conditions for usage of the equipment and to purchase extended product warranty;

For Charging as a Service Vendors ONLY:

8. _____ I agree to full responsibility for project management, installation, construction, operation, and maintenance of charging infrastructure;
9. _____ I agree to provide and maintain cable management systems for charging stalls and shall ensure compliance with any associated authority having jurisdiction (AHJ) requirements for the fleet or site listed on the application;

For Hydrogen Awardees ONLY:

10. _____ I agree to follow requirements of the Hydrogen Safety Plan detailed in the Implementation Manual, including compliance, adherence to Hydrogen Safety Plan, and training.
11. _____ I agree that, should the Applicant's adherence with the public guidelines or its Hydrogen Safety Plan(s) lapse, without limitation to any other rights, EnergIIZE staff reserves the right to cancel the agreement funded by this incentive project.
12. _____ I agree to follow standards, laws, regulations, and guidelines applicable to Hydrogen listed in the Implementation Manual as well as though required by the applicable AHJ and by law.

Vendor Assurances

13. _____ I agree to carry Worker's Compensation Insurance for all employees who will be engaged in the performance of this Agreement and agree to furnish EnergIIZE staff with



satisfactory evidence of this insurance at any time it may be requested;

14. _____ If self-insured for worker's compensation, I hereby warrant such self-insurance is permissible under the laws of the State of California and agree to furnish to EnerGIIZE staff satisfactory evidence of this insurance at any time EnerGIIZE staff may request;
15. _____ I agree to ensure vendor and/or sub-vendor's, Contractors State License Board (CSLB) number active, in good standing, and make EnerGIIZE staff aware of any updates to my status in a timely manner.
16. _____ I agree to perform reasonable due diligence in the selection of a vendor, installer, or subcontractor who aids in the construction, installation, commissioning, or completion of an infrastructure site and hereby waive any rights to hold responsible EnerGIIZE staff for potential delays, damages, or injuries; if applicable.

Equipment Compliance

17. _____ I agree that equipment must be in compliance and remain in compliance with all applicable US federal, California state, and local rules and regulations, including those regarding air quality; furthermore, I agree that EnerGIIZE staff reserves the right to check compliance at any time;
18. _____ I agree to be available for any follow-up inspection by EnerGIIZE staff or their designee, if requested, and agree to provide reasonable facilities and assistance for the safety and convenience of their representatives. All site visits and evaluations will be performed in a manner that does not unduly interfere with or delay the work;

Project Communication

19. _____ When the incentive has been received by the Project Partner, and in any instance wherein the incentive is canceled for any reason, I will notify infrastructureincentives@tetrattech.com if a different person should receive these messages instead;

Public Funding Sources



20. _____ I agree to disclose to EnerGIIZE staff all sources of public funding that apply to the purchase of any equipment for which I request EnerGIIZE incentives;

ADA Compliance

21. _____ I agree to comply with the Americans with Disabilities Act (ADA) of 1990 (42 U.S.C. 12101, et seq.), which prohibits discrimination on the basis of disability, as well as applicable regulations and guidelines issued pursuant to the ADA;

AB 841 Compliance

22. _____ I agree to comply with Assembly Bill 841 (2020), as applicable. AB 841 (Ting, 2020) added Public Utilities Code (PUC) section 740.20, which requires Electric Vehicle Infrastructure Training Program (EVITP) certification to install electric vehicle charging infrastructure and equipment for work performed on or after January 1, 2022, subject to certain exceptions. I agree to comply with EnerGIIZE staff requests for information to confirm compliance with this item.

All electric vehicle charging infrastructure and equipment located on the customer side of the electrical meter shall be installed by a contractor with the appropriate license classification, as determined by the Contractors' State License Board, and at least one electrician on each crew, at any given time, who holds an EVITP certification. Projects that include installation of a charging port supplying 25 kilowatts or more to a vehicle must have at least 25 percent of the total electricians working on the crew for the project, at any given time, who hold EVITP certification. One member of each crew may be both the contractor and an EVITP certified electrician. The requirements stated in this paragraph do not apply to any of the following:

- 1) Electric vehicle charging infrastructure installed by employees of an electrical corporation or local publicly owned electric utility.
- 2) Electric vehicle charging infrastructure funded by moneys derived from credits generated from the Low Carbon Fuel Standard Program (Subarticle 7 (commencing with Section 95480) of Article 4 of Subchapter 10 of Chapter 1 of Division 3 of Title 17 of the



California Code of Regulations).

Billing and Payment

23. _____ I agree that all projects receiving funds through an EnerGIIZE incentive shall comply with all California public works requirements (Lab. Code § 1720 et seq. and 8 CCR 16000 et seq.) including but not limited to the payment of prevailing wages;
24. _____ I agree that all project billings shall clearly summarize actual itemized costs billed and requested for reimbursement as outlined as eligible costs in the EnerGIIZE Implementation Manual. I agree that I will not request reimbursement for ineligible costs on any invoice submitted;
25. _____ I agree to submit these itemized project billings and to report matching costs (if applicable) with sufficient supporting documentation and based upon actual costs incurred. I further acknowledge that the failure to do so may result in delayed payment;
26. _____ I agree to notify EnerGIIZE staff of any changes to this project's Milestone Payment Request Form and Schedule, including but not limited to expected timeline of payment requests, and understand that failure to do so may result in delayed payment;
27. _____ I agree to retain all project records for a minimum of three (3) years after the final payment has been received or after the agreement term, whichever is later, unless otherwise specified in the agreement. These records include but are not limited to payment requests, the equipment invoice(s), proof of purchase, equipment payment information and related bank records, documentation of match funding, and purchaser information;
28. _____ Upon written request from EnerGIIZE staff I agree to provide detailed documentation of all project expenses at any time throughout the project and for a period of at least three (3) years thereafter. I acknowledge and agree that project documentation, including documentation of project expenses, is subject to audit by the California Energy Commission or its designated representative.

Requesting New Equipment

29. _____ I agree to seek pre-approval from the EnerGIIZE staff on the inclusion of new
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equipment for approval if not included on the Site Equipment Manifest. I understand that changes to charging/fueling equipment are not permitted after moving to Step 3;

Incentive Processing Center

- 30. _____ I agree to keep my EnerGIIZE Incentive Processing Center account, and any shared accounts, active while I have unredeemed incentives, for the three (3) years after project commissioning;
- 31. _____ If applicable, I agree to partner with any Project Partner requesting an incentive on my behalf to ensure complete documentation for incentive redemption. I further understand that I will receive automated emails from the EnerGIIZE Incentive Processing Center if a Project Partner requests an incentive on my behalf;

Data Collection

- 32. _____ I agree to ensure data collection during the duration of the EnerGIIZE agreement on deployed infrastructure equipment, reported quarterly, starting from the date of final commissioning. Data requirements are outlined in the Implementation Manual;
- 33. _____ I agree to respond to surveys put forth by EnerGIIZE staff on a quarterly basis for during the duration of the EnerGIIZE agreement;

Project Timeline

- 34. _____ I agree to inform EnerGIIZE staff in a timely manner if the deployment timeline (time from execution of this agreement to final commissioning) exceeds twenty-four (24) months. Failure to do so may place the Applicant at risk of delayed or cancelled incentive payment(s).

EnerGIIZE Incentive Recipient and, if applicable, Project Partner and Additional Signatories undersigned agree jointly to the following items:

Information Sharing

- 35. I understand and agree that basic project information (i.e. location, organization name, and
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infrastructure to be installed) will be shared with geographically relevant utility provider(s) for the purposes of infrastructure planning and incentive coordination;

36. General information about my project may be shared publicly including but not limited to awardee name, project type, project zip code, number and type of infrastructure installed, and number of vehicles being serviced. EnerGIIZE staff will share approximate location on a map for the public to view.

Confidential Information

37. I agree that application materials submitted for this incentive request are considered confidential if marked as such;

Compliance with Terms

38. I agree that failure to comply with the terms of this agreement may result in withholding of future payments or repayment of received incentive funds to EnerGIIZE staff and may be considered for any future award determinations;

39. I agree to comply with applicable US federal, California state, and/or local rules, regulations, and law. I agree that failure to do so may result in a cancellation of my incentive and repayment of received incentives.

40. I agree the information represented on all forms submitted to EnerGIIZE staff as part of my application are true and correct and all supporting documentation is true and correct and meet the minimum requirements of EnerGIIZE;

41. I understand and agree that after an incentive request is submitted, the end-user cannot be changed;

42. I understand that EnerGIIZE staff reserves all rights and remedies available under the law to enforce the terms of this agreement;

Implementation Manual

43. I acknowledge that EnerGIIZE staff may at any time, by written order, make changes within the EnerGIIZE Implementation Manual to affect future incentive rollout. Any such changes will not



cause an increase or decrease in the estimated cost of, or the time required for, completion of the current project under this agreement;

44. I have read, understand, and agree to all provisions in the EnergIIZE Implementation Manual;

Confidentiality Policy

45. I have read and agree to the EnergIIZE Commercial Vehicles Confidentiality Policy;

Equipment

46. I understand and agree that this EnergIIZE incentive request is only valid for the specific equipment purchased through this specific vendor/manufacture, and that any incentive provided based on this request will be null and void if the purchaser, vendor/manufacture, or equipment identified herein change after incentive receipt or for noncompliance with applicable EnergIIZE requirements;

Acknowledgement of Terms

47. Please place an "X" in the space provided indicating whether one or more parties are signing this agreement:

- _____ Incentive Recipient is sole signer of this agreement: By signing this EnergIIZE Incentive Request Terms and Conditions Form, I acknowledge that I have read and understand, and Incentive Recipient agrees to be bound by, the entire terms and conditions as described above. I certify under penalty of perjury that the information provided is accurate and (if applicable) do hereby assert I have been granted authority by my organization to sign and agree on their behalf.
- _____ Project Partner, and/or additional signatories are signing this agreement: By signing this EnergIIZE Incentive Request Terms and Conditions Form, we acknowledge that we have read and understand, and all signatories agree to be bound by, the terms and conditions as described above. We agree that each party is separately responsible for the numbered items above as defined by the party name next to each numbered item. We acknowledge all parties agree to all the lettered items listed



above, jointly. We certify under penalty of perjury that the information provided is accurate and (if applicable) do hereby assert we have been granted authority by our organizations to sign and agree on their behalf.

If applicable, does this incentive request represent your organization's first zero-emission infrastructure purchase?

Yes No

By Signing the EnerglIZE Incentive Request and Terms and Conditions Form, I acknowledge that I have read and understand, and agree to be bound by, the terms and conditions as outlined above.

I certify that under penalty of perjury that the information provided is accurate.

Incentive Recipient

Company/Organization Name:	
Name of Authorized Representative and Title:	
Signature of Authorized Representative:	
Date:	

CALSTART, Administrator of EnerglIZE

Company/Organization Name:	CALSTART
Name of Authorized Representative and Title:	Piero Stillitano
Signature of Authorized Representative:	
Date:	

Project Partner, if applicable



Name of Project Partner (Company/Organization Name):	
Name of Authorized Representative and Title:	
Signature of Authorized Representative:	
Date:	

Additional Signatory, if applicable

Company/Organization Name:	
Relationship to project (recipient, applicant team member, installation partner, fleet, etc.):	
Name of Authorized Representative and Title:	
Signature of Authorized Representative:	
Date:	

Additional Signatory, if applicable

Company/Organization Name:	
Relationship to project (recipient, applicant team member, installation partner, fleet, etc.):	
Name of Authorized Representative and Title:	
Signature of Authorized Representative:	
Date:	



EVITP, DIR, AND INSURANCE COMPLIANCE AFFIDAVIT

Incentive Recipient Name or Organization:	
Printed Name of Incentive Recipient's Authorized Representative (first and last):	
Title of Incentive Recipient / Authorized Representative:	

By signing this affidavit, I {Name _____} with respect to {Application Number _____}, {Project Site Address _____}, affirm that I am authorized to attest under penalty of perjury under the laws of the State of California, that each of the statements in the paragraphs below are complete, true, and correct. I understand and agree that applications and projects that do not meet the following requirements may not receive an incentive and any falsification or misrepresentation of information relating to the Project could result in disqualification from EnergIIZE.

1. The project shall comply with all Electric Vehicle Infrastructure Training Program (EVITP) requirements listed in Assembly Bill (AB) 841 (2020). (For EVITP details, reference Section 4, [Bill Text - AB-841 Energy: transportation electrification: energy efficiency programs: School Energy Efficiency Stimulus Program](#)).
2. The project shall comply with all California Department of Industrial Relations (DIR) registration requirements and California Public Works requirements (Lab. Code § 1720 et seq. and 8 CCR 16000 et seq.).
3. Incentive Recipient hereby warrants that it carries Worker's Compensation Insurance for all of its employees who will be engaged in the performance of this Agreement, and agrees to furnish to CALSTART satisfactory evidence of this insurance at any time CALSTART may request. If Incentive Recipient is self-insured for worker's compensation, it hereby warrants such self-insurance is permissible under the laws of the State of California and agrees to furnish to CALSTART satisfactory evidence of this insurance at any time CALSTART may request.

INCENTIVE RECIPIENT SIGNATURE

I declare under penalty of perjury, under the laws of the State of California, that all the information provided above is true and correct. I further acknowledge that I have read, understand, and agree to be bound by the terms and conditions as outlined.

Incentive Recipient Name or Organization:	
Printed Name of Incentive Recipient's Authorized Representative (first and last):	
Title of Incentive Recipient / Authorized Representative:	
Signature:	
Date:	